

XAVIER COLLEGE
SCHOLARSHIP FINANCIAL STATEMENT



CRITERIA

PLEASE READ THE FOLLOWING NOTES CAREFULLY PRIOR TO COMPLETING THIS FORM

1. Saint Ignatius wanted his schools to be open to all people, irrespective of their financial means. In keeping with our Jesuit heritage at Xavier College, the principal criterion for the provision of financial assistance is a demonstrable, means-tested inability to afford a Xavier education.

2. Assistance will be provided to families who, in the opinion of the authorised members of the College, will be significant contributors to the College community. In brief, the two-way street of mutual benefit must be obvious – the student and the College are good for one another.

3. Financial assistance is given on a demonstrated needs basis. The provision of complete supporting financial documentation is necessary before any application can be processed. This will include:
 - copies of the past three years' taxation returns;
 - a statement of assets, liabilities, income and expenditure for the last three years;
 - a statutory declaration from the applicants attesting to their financial position(s).
 - if you are a beneficiary of a trust, shareholder of any company, member of a partnership, regardless of whether income is earned directly or indirectly in a year, please submit:
 - records of those entries for the last three years;
 - a statement of assets, liabilities, income and expenditure for the last three years;
 - the above forms to be signed by a Chartered Accountant or Certified Practising Accountant (CPA).

4. Preference in the decision-making process will be given to families who are obviously committed to the Ignatian ideals.

5. While the criteria for financial assistance might appear to be very demanding, Xavier College has responsibilities to ensure that Scholarship monies are distributed with equity, confidentiality and compassion at all times. Each case will be assessed on its merits and may include an interview with the authorised members of the College.

STUDENT'S NAME: Year 2011

1. Nature of Special/Necessitous Circumstances:

In order for the committee to make an assessment of the application, please provide details of your special/necessitous circumstances. This information is to be supported by an independent party (e.g., Parish Priest, solicitor, doctor). Attach this information as a separate sheet(s) if necessary.

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2. Parents' Financial Information:

(Please attach copies of your last three income tax returns)

(a) What is your and your spouse/partner's combined annual income (before taxation) for the last three years?

Financial Year 20..... \$.....
Financial Year 20..... \$.....
Financial Year 20..... \$.....

If there have been any changes since the end of the last financial year, please specify:

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- (b) Was any of your income derived from a source where you are associated by being a shareholder, director, beneficiary of a trust (by marriage or direct relative)? If so, please specify.

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- (c) Do you or your spouse/partner have any interest in any entity, directly or otherwise, by direct shareholding, being a partner, or a beneficiary of a trust whether presently entitled or not? If so, please specify.

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- (d) Have you or your spouse/partner received any other financial benefit of any kind in the last three years and to the date of this application (such as accommodation, loans, lottery winnings, etc) from any source? If so, please specify.

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- (e) Is there any matter, financial or otherwise, which if the committee were aware of it, may influence the provision of financial assistance?

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3. **Child’s Financial Information:**

(If insufficient space, please attach a separate sheet)

- (f) What is your child’s annual income (before taxation) for the last three years?

Financial Year 20..... \$.....

Financial Year 20..... \$.....

Financial Year 20..... \$.....

If there have been any changes since the end of the last financial year, please specify:

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- (g) Was any of your child’s income derived from a source where he is associated by being a shareholder, director, beneficiary of a trust (by marriage or direct relative)? If so, please specify.

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- (h) Does your child have any interest in any entity, directly or otherwise, by direct shareholding, being a partner, or a beneficiary of a trust whether presently entitled or not? If so, please specify.

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- (i) Has your child received any other financial benefit of any kind in the last three years and to the date of this application (such as accommodation, loans, lottery winnings, etc) from any source? If so, please specify.

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- (j) Is there any matter, financial or otherwise, which if the committee were aware of it, may influence the provision of financial assistance?

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I/we swear/affirm that:

- (a) I/we am/are the parent(s)/guardian(s) of the child in this application.
- (b) I/we am/are aware that I/we have an obligation to make a full and frank disclosure to Xavier College of my/our financial situation.
- (c) All information given in this statement and any attachments is true to the best of my/our knowledge, information and belief. Where I/we have given an estimate in this statement, it is based on my/our knowledge and is given in good faith.
- (d) I/we have no other income, property or financial resources other than as set out in this statement.

Father/Guardian Signature

Sworn / Affirmed

Signature	Place:	Date:
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Before me:

(please print full name)

Justice of the Peace

Signature	Place:	Date:
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Mother/Guardian Signature

Sworn / Affirmed

Signature	Place:	Date:
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Before me:

(please print full name)

Justice of the Peace

Signature	Place:	Date:
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SUMMARY OF FINANCIAL POSITION

ASSETS	Estimated Market Value \$	LIABILITIES	Estimated Market Value \$
Cash on Hand:	Bank Overdraft:	
Bank Account/s:		- Bank.....	.....
- Bank.....	- Bank.....	.....
- Bank.....	Bank Loans:	
Term Deposits:		- Bank.....	.....
- Bank.....	- Bank.....	.....
- Bank.....	Trade (Business)	
Trade (Business)		Payables:	.....
Receivables:	Other amounts owing by	
Other amounts due to you:	you:	.....
Stock on hand:		Credit Cards:	
- finished goods	- Card.....	.....
- Work in progress	- Card.....	.....
- Raw materials	- Card.....	.....
(list livestock on separate		Other financial loans:	
page)		- Type.....	.....
Investments:		- Type.....	.....
- shares (listed & unlisted)	- Type.....	.....
- debentures, etc	Other Liabilities (please	
Land and Buildings:		specify):	.....
- address.....		
- address.....		
Plant & equipment:			
(list major items			
separately)		
Motor Vehicles:			
- make & year.....		
- make & year.....		
Furniture:		

Other assets (please specify):			
Insurance Policies (please specify):			
Superannuation: - Fund name..... - Current balance (total)			
TOTAL ASSETS:	.....	TOTAL LIABILITIES:	.....
Less Total Liabilities:	.....	
NET ASSETS:	.....	